UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

MICHAEL S. KIMM, ESQ. (MK4476) KIMM LAW FIRM 41W BANCKER STREET ENGLEWOOD, NJ 07631

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Sang Chul Lee and Dukson Lee

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In re: : Chapter 11

GENERAL MOTORS CORPORATION, : Case No. 09-50026 (REG)

Debtors. : (Jointly Administered)

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NOTICE OF APPEAL OF THE APRIL 20, 2010 ORDER DENYING CREDITORS SANG CHUL LEE AND DUKSON LEE'S MOTION TO LIFT THE AUTOMATIC STAY

PLEASE TAKE NOTICE that, Sang Chul Lee, and Dukson Lee, creditors in this underlying action, by and through their undersigned counsel, hereby appeal to the United States District Court for the Southern District of New York under 28 U.S.C. § 158(a) from the Order filed April 20, 2010, (Docket Entry No. 5527) denying Creditors Sang Chul Lee and Dukson Lee's motion to lift the automatic stay to continue pre-petition litigation.

The parties to the order appealed from and the names, addresses, and telephone numbers of their respective attorneys are as follows:

DEBTORS' COUNSEL
Harvey R. Miller
Stephen Karotkin
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CREDITORS' COUNSEL Michael S. Kimm KIMM LAW FIRM 41W Bancker St Englewood, NJ 07631

Dated: April 30, 2010

Respectfully submitted

/s/ Michael S. Kimm Michael S. Kimm (MK4476) 41W Bancker Street Englewood, NJ 07631 email: msk@kimmlaw.com phone: 201-569-2880

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Certificate of Service

I, Michael S. Kimm, Esq., hereby certify that the foregoing was served by ECF upon all counsel/parties who have appeared in this action by ECF.

Dated: April 30, 2010

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